

DYNA-MAC HOLDINGS LTD.

Company Registration No. 200305693E
(Incorporated in the Republic of Singapore)

CONSENT SOLICITATION AND TENDER OFFER EXERCISE BY DYNA-MAC HOLDINGS LTD. (THE “COMPANY”) IN RESPECT OF THE S\$50,000,000 4.25 PER CENT. NOTES DUE 2017 (ISIN: SG6SC800005) COMPRISED IN SERIES 001 (THE “NOTES”) ISSUED BY THE COMPANY PURSUANT TO ITS S\$300,000,000 MULTICURRENCY MEDIUM TERM NOTE PROGRAMME (THE “PROGRAMME”) ESTABLISHED ON 21 JULY 2014

- **RESULTS OF MEETING HELD ON 30 SEPTEMBER 2016**
 - **EXECUTION OF THE SECOND SUPPLEMENTAL TRUST DEED**
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Reference is made to the announcements made by the Company on 8 September 2016 and 28 September 2016 (the “**Announcements**”) and the Invitation Memorandum dated 8 September 2016 in relation to the consent solicitation and tender offer exercise by the Company. Capitalised or other terms used but not defined herein shall, unless the context otherwise requires, have the meaning set out in the Announcements and the Invitation Memorandum.

1. Results of Meeting

The Company wishes to announce that the Extraordinary Resolution tabled at the Meeting has been duly passed without any amendment.

2. Second Supplemental Trust Deed

With the passing of the Extraordinary Resolution, the Company has today entered into a second supplemental trust deed (“**Second Supplemental Trust Deed**”) with DB International Trust (Singapore) Limited (the “**Trustee**”), which has the effect of amending the trust deed dated 21 July 2014 entered into between the Company, as issuer, and the Trustee, as trustee, relating to the Programme and constituting the Notes, as supplemented by a supplemental trust deed dated 30 December 2015 entered into between the same parties (the “**Trust Deed**”). The Second Supplemental Trust Deed shall incorporate the amendments and modifications to the terms and conditions of the Notes pursuant to the Proposal as set out in the Extraordinary Resolution.

3. Notes Accepted Pursuant to the Invitation

On the date of this announcement, S\$49,500,000 in aggregate principal amount of the Notes have been validly accepted for purchase by the Company pursuant to the Invitation (the “**Accepted Notes**”), representing approximately 99% of the aggregate principal amount of the Notes outstanding.

On 7 October 2016 (the “**Settlement Date**”), the Company will, subject to the terms and conditions in the Invitation Memorandum, purchase the Accepted Notes at the Purchase Price, together with interest accrued from (and including) the last preceding interest payment date prior to the Settlement Date to (but excluding) the Settlement Date.

By Order of the Board

Lim Tze Jong

Executive Chairman and CEO

30 September 2016

NOTE: This announcement does not constitute an invitation to participate in the Invitation. No offer or invitation to issue or redeem any securities is being made pursuant to this release. This announcement must be read in conjunction with the Invitation Memorandum. This announcement does not constitute or form part of, and should not be construed as, an offer for sale or subscription of, or a solicitation of any offer to buy or subscribe for, any securities of the Company or any other entity.