

**DYNA-MAC HOLDINGS LTD.**

Co. Reg. No. 200305693E  
(Incorporated in Singapore)

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**MISCELLANEOUS ANNOUNCEMENT**  
**DISSOLUTION OF SUBSIDIARIES**

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The Board of Directors of Dyna-Mac Holdings Ltd (the "Company") wishes to announce that Dyna-Mac Corrosion Technology Pte Ltd, DMP Engineering Pte Ltd and Dyna-Mac Fabricator Pte Ltd, the wholly-owned subsidiaries of the Company, have been struck off from the Singapore Register of Companies.

The aforesaid striking off is not expected to have any material effect on the consolidated results and net tangible assets of the Company and its subsidiaries for the financial year ending 31 May 2012.

By Order of the Board  
Dyna-Mac Holdings Ltd.

Desmond Lim Tze Jong  
Executive Chairman and CEO  
12 July 2011

*The initial public offering of the Company was sponsored by Collins Stewart Pte. Limited (the "Issue Manager"). The Issue Manager assumes no responsibility for the contents of this announcement.*