

DYNA-MAC HOLDINGS LTD.

(Incorporated in Singapore on 19 June 2003)

(Company Registration No. 200305693E)

PROPOSED PLACEMENT – ISSUANCE AND ALLOTMENT OF 93,019,000 NEW SHARES

Unless otherwise defined, capitalised terms herein shall bear the same meaning ascribed to them under the Company's announcement no. 29 released on 9 October 2012, announcement no. 82 released on 12 October 2012 and announcement no. 109 released on 23 October 2012 (collectively, the "Announcements").

The Board of Directors of the Company refers to the Announcements made by the Company in connection with the Placement.

Pursuant to the Share Lending Agreement, and following the receipt of the Listing Approval, the Company has issued and allotted the 93,019,000 New Shares to Mr Lim.

Following the issuance and allotment of the New Shares, the total number of issued shares in the capital of the Company (excluding treasury shares) has increased from 930,192,000 Shares to 1,023,211,000 Shares as at the date of this announcement. The New Shares represent approximately 9.09% of the enlarged total number of issued shares in the capital of the Company as at the date of this announcement.

The New Shares are expected to be listed on or around 29 October 2012.

By Order of the Board

Varghese John
Chief Operating Officer and Executive Director

Date: 24 October 2012