

DYNA-MAC HOLDINGS LTD.
(Incorporated in Singapore on 19 June 2003)
(Company Registration No. 200305693E)

**SALE AND PURCHASE AGREEMENT FOR THE ACQUISITION OF HAVEN AUTOMATION
INDUSTRIES (S) PTE LTD**

*Unless otherwise defined, capitalised terms herein shall bear the same meaning ascribed to them under the Company's announcement dated 20 November 2012 ("**Announcement**").*

The Board of Directors of the Company refers to the Announcement in relation to the acquisition of the Target Company, and wishes to update the Company's shareholders that both Companies are still in the midst of completing the pre-completion process.

Accordingly, the Company and the Vendor have mutually agreed to extend the completion date to six (6) months from the date of the SPA.

The Company will make further announcement(s) to update shareholders as and when appropriate.

By Order of the Board

Lim Tze Jong
Executive Chairman and CEO
19 February 2013