

DYNA-MAC HOLDINGS LTD.

Co. Reg. No. 200305693E
(Incorporated in Singapore)

**CLARIFICATION ON ANNOUNCEMENT OF UNAUDITED FINANCIAL RESULTS
FOR THE YEAR ENDED 31 DECEMBER 2012**

The Board of Directors of Dyna-Mac Holdings Ltd. (the "Company") refers to note 20 of the full year unaudited financial statement and related announcement for year ended 31 December 2012 and wishes to clarify that the report of persons occupying managerial positions who are related to a director, chief executive officer or substantial shareholder is set out pursuant to Rule 704(13) and not Rule 704(11) of the Listing Manual of the Singapore Exchange Securities Trading Limited.

By Order of the Board
Juliana Lee / Liew Meng Ling
Joint Company Secretaries
18 March 2013

Canaccord Genuity Singapore Pte. Ltd. (formerly known as Collins Stewart Pte. Limited) is the Issue Manager of the Group's Initial Public Offering. Canaccord Genuity Singapore Pte. Ltd., together with UOB Kay Hian Private Limited, are the Joint Underwriters and Joint Placement Agents of the Invitation.